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| **Documents**   * **Income Eligibility**   **√ EITC/TANF Eligibility**  **√ Copy of Eligibility (AFI)**  **√ Proof of Earned Income**   * **Net Worth $10,000<** * **Earned Income** * **Verification of**   **√ Citizenship**  **√ Age**  **√ NM Resident**   * **Best Practice**   **√ Current ID**  **√ SS Card** | **Forms**   * **Application** * **Participation Agreement** * **Account Open Letter** * **Self-Advocacy Portfolio** * **Financial Education**   **√ Completion Certificate**   * **Asset Plan** * **Withdrawal Request** | **Action**   * **Contact Log** * **Copy of First Deposit** * **Quarterly Savings Statements and Match Account Report (14)** * **Referral to Financial Education** * **Coaching Documents** * **Proof of Asset Purchase** |